

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 21, 2003

REGISTRATION NO.: 24321

BONDS ISSUED BY: School District of the City of St. Charles

AMOUNT OF ISSUE: \$12,139,776.35

COUNTY: of St. Charles

DATE OF ISSUE: February 27, 2003 (Series 2003A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1993 maturing in the years 2004 through 2008 and Series 1996A
maturing in the years 2007 through 2014

Rate of Interest	Amount	Maturity
2.000%	\$ 1,385,000.00	03/01/2004
2.000%	1,515,000.00	03/01/2005
2.000%	1,640,000.00	03/01/2006
9.960%	1,350,874.35	03/01/2007 **
10.000%	643,902.00	03/01/2008 **
2.500%	950,000.00	03/01/2008
2.900%	500,000.00	03/01/2009
3.200%	615,000.00	03/01/2010
3.375%	635,000.00	03/01/2011
3.600%	660,000.00	03/01/2012
3.700%	685,000.00	03/01/2013
3.800%	1,560,000.00	03/01/2014

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$12,773,212.95

INTEREST RATE: 3.2283%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds do not contain a call provision